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Commerce Street Capital Advises Collin Bank on its Recent Acquisition By Independent Bank Group, Inc.

DALLAS, December 3, 2013 – Commerce Street Capital, LLC (CSC), a Dallas-based investment banking firm, advised Collin Bank on its acquisition by Independent Bank Group, Inc. that closed on November 30, 2013. Collin Bank is headquartered in Plano, Texas and Independent Bank Group, Inc. is headquartered in McKinney, Texas. This announcement was made today by Dory Wiley, President and CEO of CSC.

CSC Managing Director C. K. Lee was the lead financial advisor for Collin Bank and was assisted by Vice President Brian Johnson and Senior Analyst Preston Simons. CSC's team worked closely with the Collin Bank leadership in the negotiations with Independent Bank Group.

C. K. Lee said, "This is an important transaction for both institutions. It provides liquidity to the Collin Bank shareholders and allows their customers access to Independent Bank's diverse array of products and services. And it deepens Independent Bank's footprint in North Texas increasing its exposure to the area's strong business environment and economic outlook."

Prior to the transaction, Collin Bank was a full service bank with total assets of \$173.3 million, total deposits of \$121.2 million and total equity capital of \$25.7 million, as of September 30, 2013.

With \$1.95 billion in assets, Independent Bank Group, Inc. operates 28 branches in north and central Texas and is the holding company for Independent Bank of McKinney, Texas. In April of 2013, Independent Bank Group, Inc. raised approximately \$87 million in an initial public offering.

The CSC's Financial Institutions Group practice centers exclusively on serving the needs of the financial services sector. The group aims to provide sound, comprehensive advice, expert structuring and optimum execution to banks, bank holding companies and allied businesses. CSC is recognized as a leader in the industry for its valuation practice and providing clients with unbiased analyses and independent opinions required to fulfill their fiduciary obligations.

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About Commerce Street Capital

Commerce Street Capital, LLC ("CSC") is a private investment banking firm headquartered in Dallas, Texas. Led by veterans of the banking industry, CSC specializes in investment banking services (mergers and acquisitions, valuations and regulatory issue advising) and bank development (on-site consulting, sales and management of bank capital raises, market assessments and the bank regulatory application process). The firm provides tailored solutions for all or part of a financial institution's business lifecycle. For more information, visit www.commercestreetcapital.com or call 214-545-6800. CSC is a member of FINRA/SIPC.

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