

For information, contact:

Cynthia Pharr Lee, C. Pharr & Company for Commerce Street Capital

972-931-7576, ext. 352

Cynthia@pharrpr.com

Commerce Street Capital Advises Happy Bancshares, Inc. on Its Offering of Common Stock That Raised More than \$27 Million

DALLAS, January 7, 2014 – Commerce Street Capital, LLC (CSC), a Dallas-based investment banking firm, served as financial advisor to Happy Bancshares, Inc. on its October 2013 offering of common stock that raised \$27,984,191 in new capital. Happy Bancshares is headquartered in Canyon, Texas and holds \$2.249 billion in assets. This announcement was made today by Dory Wiley, President and CEO of CSC.

CSC Vice President Jay Orr was the lead on-site financial advisor to Happy Bancshares. He and CSC's team worked closely with the leadership of Happy Bancshares in the transaction.

CSC's Bank Capital Group Managing Director Charlie Ingram, said, "Happy Bancshares has been a successful, rapidly growing bank system serving many communities throughout the Panhandle of Texas, Abilene and, more recently, extending into Dallas. Their strategic growth plans called for continued strong internal growth and supporting acquisitions, and this new capital will allow them to step up their plans to continue to expand their branch network and array of services offered to customers."

Happy Bancshares currently operates 32 full service banking offices in 22 communities throughout the Texas Panhandle and in Abilene and Dallas, Texas.

The CSC's Financial Institutions Group practice centers exclusively on serving the needs of the financial services sector. The group aims to provide sound, comprehensive advice, expert structuring and optimum execution to banks, bank holding companies and allied businesses. CSC is recognized as a leader in the industry for its valuation practice and providing clients with unbiased analyses and independent opinions required to fulfill their fiduciary obligations.

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