

Commerce Street Capital Raised \$16.4 Million for TXRB Holdings to Buy 120-Year-Old Bank in Collin County

DALLAS (July 25, 2011) — Commerce Street Capital, LLC (“CSC”) advised TXRB Holdings, Inc. (“TXRB”) in a private Reg. D offering that raised more than \$16.4 million for acquisition and additional growth capital purposes. The final closing of the offering, which occurred on July 11, 2011, exceeded TXRB’s maximum offering goal of \$15 million. This announcement was made today by Charlie Ingram, Managing Director of CSC.

The new capital has enabled TXRB to purchase, and provide growth capital to, Frisco-based Texas Republic Bank in Collin County, which has a 120 year-old national bank charter. CSC acted as financial advisor for both the acquisition and capital raise.

Will Whitsitt, a Vice President within CSC’s Bank Development Group, worked on-site in Frisco, Texas, since December 2010 to advise on the private offering and to manage the process. He worked closely with TXRB Holdings’ and current Texas Republic Bank’s President David Baty, as well as lead Founder Tim Cantrell.

“This is a great example of how an experienced bank management team can get back into community banking,” stated Ingram. “Additionally, the immense local support received in this raise — with more than 90 percent being funded by local investors — is a testament to the community’s desire to have this bank continue its roots in the area.”

“Commerce Street Capital was a great resource for our Founder group to come together and raise this capital,” said Baty. “We look forward to this tremendous opportunity to own a bank in the fastest growing city in the nation, and to operate it as a true locally owned and locally managed community bank.”

Since 1988, CSC’s team of community bank specialists has raised in excess of \$1.5 billion for more than 134 community banks.

About Commerce Street Capital

Commerce Street Capital, LLC is a premier investment banking firm serving and investing in financial institutions across the United States. The firm specializes in Investment Banking, Fund Management and Bank Development. For more than 24 years, the firm’s leaders have built their reputations as leading investment bankers, financial advisors and investors in community banks. For more information, visit www.commercestreetcapital.com or call 214-545-6800. Commerce Street Capital is a member of FINRA/SIPC.

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