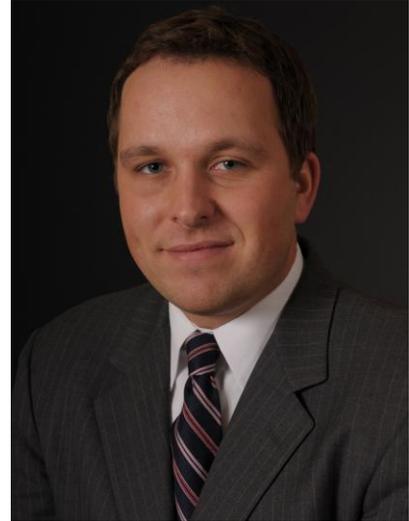


Commerce Street Capital Promotes Eric Rosiak to Managing Director

DALLAS (October 18, 2011) — Commerce Street Capital, LLC, (“CSC”) is pleased to announce Eric Rosiak’s promotion from Vice President to Managing Director for the Fund Management team. His primary responsibility involves raising capital for the firm’s private equity platform. Rosiak has distinguished himself through his leadership, commitment to client-centric excellence and deep knowledge in providing exceptional value to the clients and investors he serves.

“Eric has proven himself to be a diligent and relentless sales professional who truly understands the big picture of banking and finance,” said William D. “Tex” Gross, Founder of CSC. “He has been anxious to apply his knowledge and widen his horizons by participating in programs such as the Southwestern Graduate School of Banking program at Southern Methodist University. We congratulate him on his accomplishments, including the recent successful closing of the \$69 million Valesco Commerce Street Capital SBIC Fund.”

Prior to joining Commerce Street in July 2009, Rosiak held positions with Performance Trust Capital Partners, LLC, Ocean Tomo, LLC and Bank of America Corporation. His previous experience includes raising capital from financial institutions for Small Business Investment Companies. He was also actively involved in a number of financial institution acquisitions. He is licensed as a Certified Public Accountant and has many years of experience in structuring, investment execution and client management.



Mr. Rosiak received a BS degree in Accountancy and a MS degree in Accounting from the University of Illinois at Urbana-Champaign. He holds FINRA Series 24 General Securities Principal, Series 7 General Securities Representative and Series 66 Registered Investment Adviser licenses.

About Commerce Street Capital

Commerce Street Capital, LLC (“CSC”) is a private investment banking firm headquartered in Dallas, Texas. Led by veterans of the banking industry, CSC specializes in investment banking services (mergers and acquisitions, valuations and regulatory issue advising) and bank development (on-site consulting and management of capital raising, market assessments, application development, board of director placement). The firm provides tailored solutions for all or part of a financial institution's business lifecycle. For more information, visit www.commercestreetcapital.com or call 214-545-6800. Commerce Street Capital is a member of FINRA/SIPC.

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Photo and interviews available