

Commerce Street Capital Completed Raise of \$9 million in New Capital for NBC Bancshares

DALLAS (January 27, 2011) — Commerce Street Capital LLC (“CSC”) has completed a \$9,005,612 million capital raise with NBC Bancshares LLC, the holding company for Nebraska Bank of Commerce, Lincoln, Neb. (the “Bank”) in a private offering that was finalized on December 17, 2010. The offering enabled NBC Bancshares to acquire the majority interest in The Community Bank of Lincoln (formerly held by Capitol Bancshares of Lansing, Mich.), return the bank to local ownership and rename the bank Nebraska Bank of Commerce. This announcement was made by Charles Ingram, Managing Director of CSC’s Bank Development Group.

The majority of the capital raised was from individual investors within the Bank’s surrounding Nebraska communities and the acquisition allowed all local management and staff as well as many of the original local investors be preserved.

“The additional capital will allow the new bank growth opportunities far beyond what was available to it prior to the change in ownership,” stated Ingram. “This also marks the return of the NBC marquee and the old-line Nebraska banking Stuart family to Lincoln and Nebraska banking.” CSC has been engaged by and is currently in discussions with several other Capitol Bancshares banks pursuing the same strategy to raise capital to return ownership of the bank to local investors.

Michael Richter, CSC’s senior vice president of bank development, worked with the Bank’s management and board of directors to advise on the capital raise and to manage the process. Lee Stuart, executive chairman of NBC Bancshares, stated “Michael Richter and the Commerce Street Capital team were invaluable to the success of our recent offering. Generating over \$9 million in new capital required significant support from an experienced firm like Commerce Street Capital.”

Since 1988, CSC’s team of community bank specialists has raised more than \$1.5 billion for more than 130 community banks.

About Commerce Street Capital

Commerce Street Capital LLC is an asset management, capital markets and advisory firm focused on investing in and advising community and regional banks across the United States. For more than 20 years, the firm’s leaders have built their reputations as leading investment bankers, financial advisors and investors in community banks. For more information, visit www.commercestreetcapital.com or call 214-545-6800. Commerce Street Capital is a member of FINRA/SIPC.

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