

## **Commerce Street Capital Acted as Financial Advisor to Bank of Georgetown in \$25.1 Million Offering**

**DALLAS (June 10, 2011)** — Commerce Street Capital LLC (“CSC”) acted as placement agent to Washington, D.C.-based Bank of Georgetown (“Bank”) in a private offering of common stock which raised more than \$25.1 million in gross proceeds. The final closing of the offering occurred on June 7, 2011.

“This private common stock offering received strong support from a broad range of local and national investors,” said Tom Lykos, managing director of CSC. “The offering, which targeted high-net-worth individuals, institutions and existing shareholders, began in earnest earlier this year and was completed within six months — proof that there is tremendous acceptance in the capital markets for a well-run bank that serves a unique market in Washington, D.C., and northern Virginia.”

Hatch Cummings Smith, Jr., a vice president within CSC’s Bank Development Group, worked closely with the Bank’s Chairman Curtin Winsor and President and CEO Michael Fitzgerald, as well as the management and board of directors to advise on the private placement and to manage the process.

Since 1988, CSC’s team of community bank specialists has raised more than \$1.5 billion for more than 130 community banks. CSC is affiliated with Commerce Street Financial Partners LP, a private equity fund which has had a minority investment in the Bank of Georgetown since 2009.

### **About Commerce Street Capital**

Commerce Street Capital LLC is an asset management, capital markets and advisory firm focused on investing in and advising small and medium size businesses across the United States. For more than 23 years, the firm’s leaders have built their reputations as leading investment bankers, financial advisors and investors in community banks. For more information, visit [www.commercestreetcapital.com](http://www.commercestreetcapital.com) or call 214-545-6800. Commerce Street Capital is a member of FINRA/SIPC.

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*Photos and interviews available*