

COMMERCE STREET *Capital*

FOR IMMEDIATE RELEASE

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Commerce Street Capital Advises Triumph Bancorp, Inc. in Agreement to Acquire National Bancshares, Inc.

DALLAS (April 24, 2013) — Commerce Street Capital, LLC (“CSC”), a Dallas-based investment banking firm, is advising Triumph Bancorp, Inc., parent of Triumph Savings Bank, SSB, in a definitive agreement to acquire National Bancshares, Inc., parent of THE National Bank. This announcement was made today by Dory Wiley, President and CEO of Commerce Street Holdings, LLC, the holding company of CSC.

Managing Director Rick Foggia is the lead financial advisor on the definitive agreement, with the assistance of Preston Simons, Senior Analyst. Both are part of CSC’s Financial Institutions Group. The CSC team has been working closely with Aaron P. Graft, President and CEO of Dallas-based Triumph Bancorp, in careful negotiations with the Bettendorf, Iowa-based National Bancshares. The agreement, expected to close in Q3 2013, is subject to customary closing conditions and regulatory approval.

CSC’s Financial Institutions Group practice centers exclusively on serving the needs of the financial services sector. The group aims to provide sound, comprehensive advice, expert structuring, and optimum execution to banks, bank holding companies, and allied businesses.

About Commerce Street Capital

Commerce Street Capital, LLC (“CSC”), is a private investment banking firm headquartered in Dallas, Texas. Led by veterans of the banking industry, CSC specializes in investment banking services (mergers and acquisitions, valuations and regulatory issue advising) and bank development (on-site consulting, sales and management of bank capital raises, market assessments and the bank regulatory application process). The firm provides tailored solutions for all or part of a financial institution's business lifecycle. For more information, visit www.commercestreetcapital.com or call 214-545-6800. CSC is a member of FINRA/SIPC.

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