

COMMERCE STREET *Capital*

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Commerce Street Capital Advises Collin Bank in Agreement to Be Acquired by Independent Bank Group, Inc.

DALLAS (July 19, 2013) — Commerce Street Capital, LLC (CSC), a Dallas-based investment banking firm, is advising client Collin Bank in Plano, Texas, in a definitive agreement to be acquired by Independent Bank Group, Inc. (Nasdaq: IBTX). This announcement was made today by Dory Wiley, President and CEO of CSC.

C.K. Lee, Managing Director in CSC's Financial Institutions Group, is the lead financial advisor on the deal and worked closely with Martin P. Adler, Chairman of the Board of Collin Bank, in the negotiations with the McKinney, Texas-based Independent Bank Group. The agreement, expected to close during the fourth quarter of 2013, has been approved by the Board of Directors of each company and is subject to approval by Collin Bank's shareholders and regulatory approval. Details about the agreement can be found in Independent Bank Group's [press release](#).

On March 31, 2013, Collin Bank, a state-chartered bank, reported total assets of \$204.1 million, total deposits of \$161.9 million and total capital of \$25.8 million. Collin Bank is a full-service commercial bank with one office located on the Dallas North Tollway. Independent Bank Group is a \$1.76 billion McKinney, Texas-based bank holding company formed in 2003. Through its wholly owned subsidiary, Independent Bank, the group provides a wide range of commercial banking products and services. It operates 29 banking offices in 26 communities throughout two market regions located in the Dallas/Fort Worth metropolitan area and the greater Austin area. In April of this year, Independent Bank Group raised approximately \$87 million in an IPO.

CSC's Financial Institutions Group practice centers exclusively on serving the needs of the financial services sector. The group aims to provide sound, comprehensive advice, expert structuring, and optimum execution to banks, bank holding companies, and allied businesses. CSC is recognized as a leader in the industry for its valuation practice and its expertise in providing clients with the unbiased analyses and independent opinions required to fulfill their fiduciary obligations.

About Commerce Street Capital

Commerce Street Capital, LLC ("CSC"), is a private investment banking firm headquartered in Dallas, Texas. Led by veterans of the banking industry, CSC specializes in investment banking services (mergers and acquisitions, valuations and regulatory issue advising) and bank development (on-site consulting, sales and management of bank capital raises, market assessments and the bank regulatory application process). The firm provides tailored solutions for all or part of a financial institution's business lifecycle. For more information, visit www.commercestreetcapital.com or call 214-545-6800. CSC is a member of FINRA/SIPC.

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