



FOR IMMEDIATE RELEASE

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Commerce Street Capital Advised Community National Bank In Sale to Prosperity Bancshares Inc.

Dallas (October 2, 2012) — Commerce Street Capital, LLC (“CSC”) served as financial advisor to Community National Bank, Bellaire, Texas, on its sale to Prosperity Bancshares, Inc.® (NYSE: PB), the parent company of Prosperity Bank®. This is the fourth financial institution M&A deal that CSC has closed in Texas in 2012 out of the 14 that have been closed in the state this year.

CSC’s lead banker on the Prosperity/Community National Bank transaction was Managing Director Thomas Lykos, Jr. “This deal is a reflection of the fact that Texas has a relatively strong banking economy and Houston is a thriving market,” said Mr. Lykos.

For more details about the deal, read the October 1, 2012 news release issued by Prosperity Bancshares at <https://www.prosperitybanktx.com/ContentDocumentHandler.ashx?documentId=17947>.

CSC was honored earlier this year at the Dallas Business Journal and ACG Dallas/Fort Worth annual M&A Awards event. CSC was awarded as the winner of the small deal (under \$50 million) category for its exceptional work on an acquisition of a community bank as well as a \$16.4 million capital raise.

About Commerce Street Capital

Commerce Street Capital, LLC (“CSC”) is a private investment banking firm headquartered in Dallas, Texas. Led by veterans of the banking industry, CSC specializes in investment banking services (mergers and acquisitions, valuations and regulatory issue advising) and bank development (on-site consulting and management of capital raising, market assessments, and application development). The firm provides tailored solutions for all or part of a financial institution’s business lifecycle. For more information, visit www.commercestreecapital.com or call 214-545-6800. CSC is a member of FINRA/SIPC.

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