



















Recent M&A Experience

STRICTLY PRIVATE AND CONFIDENTIAL

Below are some selected M&A transactions where Commerce Street Capital served as Buy Side or Sell Side Advisor.

 <p>Farmers & Merchants Bank Acquisition of</p>  <p>Undisclosed Buy-Side Advisor January 2019¹</p>	<p>Bright Force Holding LLC Acquisition of</p>  <p>AMERICAN BANK, N.A. Undisclosed Buy-Side Advisor December 2018¹</p>	 <p>BancorpSouth Acquisition of</p>  <p>Grand Bank \$52,000,000 Sell Side Advisor November 2018</p>	<p>Susser Bank Holdings LLC Has Acquired A Majority State In</p>  <p>Affiliated Bank, N.A. Undisclosed Sell Side Advisor June 2018</p>	 <p>AimBank Acquisition of</p>  <p>PLATINUM BANK Undisclosed Sell Side Advisor April 2018</p>	 <p>BancorpSouth Acquisition of</p>  <p>FSB \$278,988,000 Sell Side Advisor January 2018</p>
<p>Captex Bancshares, Inc. Acquisition of</p>  <p>First National Bank of Trenton Family Banking Since 1901 Undisclosed Sell Side Advisor September 2017</p>	<p>T Acquisition, Inc. Acquisition of</p>  <p>Bank Undisclosed Sell Side Advisor July 2017</p>	 <p>Oakwood Bancshares, Inc. Acquisition of</p> <p>Oakwood State Bank Undisclosed Buy Side Advisor April 2017</p>	 <p>CCNB COASTAL CAROLINA NATIONAL BANK Acquisition of</p>  <p>VISTA BANK Undisclosed Sell Side Advisor October 2016</p>	<p>County Bancshares, Inc. Acquisition of</p>  <p>First State Bank Undisclosed Buy Side Advisor August 2016</p>	 <p>Farmers & Merchants Bank Acquisition of</p>  <p>THE BANK OF FAYETTEVILLE Undisclosed Buy Side Advisor December 2015</p>

¹Represents announced date. Closing date is still pending.