

Select Capital Raise Transactions

STRICTLY PRIVATE AND CONFIDENTIAL

 <p>\$7,500,000</p> <p>Pasadena, TX</p> <p>December 2018</p>	 <p>\$10,000,000</p> <p>New Orleans, LA</p> <p>November 2018</p>	 <p>\$30,000,000</p> <p>Fort Myers, FL</p> <p>June 2018</p>	 <p>\$27,311,500</p> <p>Trenton, TX</p> <p>May 2018</p>	 <p>\$10,000,000</p> <p>Pasadena, TX</p> <p>April 2018</p>	 <p>\$8,000,000</p> <p>Dallas, TX</p> <p>March 2018</p>
 <p>\$4,000,000</p> <p>Dallas, TX</p> <p>July 2017</p>	<p>Oakwood Bancshares, Inc.</p> <p>\$38,740,820</p> <p>Plano, TX</p> <p>May 2017</p>	 <p>\$10,000,000</p> <p>Pasadena, TX</p> <p>December 2016</p>	 <p>\$28,845,894</p> <p>Lubbock, TX</p> <p>January 2016</p>	 <p>\$11,925,100</p> <p>Colorado Springs, CO</p> <p>April 2015</p>	 <p>\$22,451,230</p> <p>Columbia, MO</p> <p>April 2015</p>

Note: Tombstones with a dotted border indicate a debt raise, solid borders indicate equity.